# **Marketing Manager New Release v7.1**

## **Contact Originated Source**

When you click on the Email ID of a contact, you can find the originated source ie., how and from where the visitor is captured for the first time in Marketing Manager.

Back to Visitors Report		Visitors Report 1			
Contact Details			Originat	ed source : Searcl	n Engine   Referrer name : Google
	First Name: Last Name:	Sakshi	Phone Number:	070 1463	
Back to Visitors Report		Visitors Report a			
Contact Details			Originated source :	Website   Referrer	name : infocom
	First Name:	Ben	Phone Number:	647 304	
Back to Visitors Report		Visitors Report 1			
Contact Details					Originated source : Direct Entry
	First Name:	Suzie	Phone Number:	016 88	

### **Qualify a Lead**

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Now you can qualify a lead by selecting a priority in 'Leads Report' or 'Landing Page Leads Report'. A priority can
be set only for the records with Email ID. If a priority is setup for a Lead in one report, same setting will be
automatically applied in other report as well for the same lead.

All	•			Leads Repo	rt ı				ſ		6
<u>Go Ba</u>	ck to Dashboard										-
P $\varphi$	Company Name 🔺	Priority \$	E-Mail ¢	Page Name 🛊		Lead Count ¢	Last Seen Date 🛊	Location	φ	CRM ¢	
	Networks Inc.	Select V		Media Kit		1	Jun 6 2017 10:15AN	M 📕 Chicag States,	go, United , 60290		
COMPANY	Ai ing •	Select	chuck.boccio@a nda 😣 c.com	Media Kit		1	Jun 4 2017 10:47AN	M 📕 Miami, States,	United , 33010	2	
	Communication	Medium High	schwai l@gmail.com 😣	Media Kit		1	Jun 12 2017 2:26PN	M E Miami United 33109	Beach, States,		
	Landing Pages Leads Report 1										
Ρ¢	Page Name 🔺	Priority \$	Company Name \$	Source \$	E-Mail ¢	Submi	ssion Date 🝦 Pho	one Number ¢ C	CRM I Status ∳	Delete	
	(i) Newsletter Signup Popup Lauderdale Daily	- Fort Select	▼ Johnson m Realty	Website	Del Dacks dd: @gmail.com	🔀 Jun 1, 2	017 12:14AM 95	25		Ŵ	۰
	(i) Newsletter Signup Popup Lauderdale Daily	- Fort Medium High	←	Website	ReShay @gmail.com	🥸 Jun 1, 2	017 6:08AM			Ŵ	

### **Delete a Lead**

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• You can also delete the lead from 'Landing Pages Leads Report' however please note that any other lead records with the same Email ID will also be deleted though they are submitted for other landing pages.

	Landing Pages Leads Report 1									C		9
P¢	Page Name 🔺	Priority \$		Company Name 🛊	Source ¢	E-Mail ¢		Submission Date	Phone Number \$	CRM Status ¢	Delete	
	(i) Newsletter Signup Popup - Fort Lauderdale Daily	Select  Select		Johnson m Realty	Website	Del Dacks dda @gmail.com	2	Jun 1, 2017 12:14AM	95 25		Ŵ	
	(i) Newsletter Signup Popup - Fort Lauderdale Daily	Medium High			Website	ReShay @gmail.com		Jun 1, 2017 6:08AM			Ŵ	

- Below are the dependent areas that would be affected by deleting a lead:
  - 1) **Dashboard:** There will be a change in the count of Digital IDs, Landing page E-mails captured, Visitor Pie Chart percentage.

- 2) Identified Visitor Charts: Counts and percentages will change on the below reports:
  - o Identified Visitor Chart.
  - New vs Returning Identified Visitor Chart.
  - New vs Cumulative Identified Visitor Chart.
- 3) Landing page reports: Lead will be removed from 'Landing Pages Leads Report', Count will be changed in Monthly Lead Reports (Source, Category, Type).
- 4) Campaign Source Report: Respective form submission records will be removed from 'Campaign Source Report'.
- 5) Contact Interactions: Respective form submissions will be removed from interactions.
- 6) Lead scoring Report: 'Lead Score' will be aggregated excluding the score of the deleted form submission lead.

## **Color Segmentation of CRM icon**

 Color segmentation of CRM icon enables the users to distinguish between the contacts that are copied from Marketing Manager and the contacts that are created directly in the CRM using the 'Add contact' feature. The CRM icon for a contact that is copied from Marketing Manager to CRM will be in 'Blue' a while the icon is colored in 'Green' if the contact is created directly in the CRM.

	Visitors Report 1									6
P ¢	Company Name ¢	E-Mail ¢	Page Views ¢	All Time Visits¢	Visiting From ¢	Visit Date <b></b>	Location \$	Social Media	CRM 🔻	
	Raton Commerce *	Carolina Car	1	36	Google	Jun 20, 2017 8:42AM	Fort Lauderdale, United State s, 33301	in	<b>a</b>	
COMPANY	Gulf: Media Group •	Lyssa  Vyssa@gulf mediagroup.com	2	1,600	m.facebook.com	Jun 19, 2017 7:35PM	Oakland Park, United States, 33304	in	ů	

#### **Browser Extension Enhancements**

- Now you can identify the contacts that you have already copied from Browser Extension to CRM by looking at the 'CRM' icon and select/copy the contacts that you have already copied to CRM.
- Now you can see the Email ID validation status 🙆 for the contacts in Browser Extension.
- You can now see the number of contacts you have selected for copying to CRM in the 'Copy to CRM' button.

					7	
Mar	keting :	Manager	Busin	ess Intell	igence	
				Home   <u>Da</u>	shboard   Lo	gout
		Mirabel Tec	hnologie	s Inc		
HQ. Address Employee S Revenue :	<u>s :</u> iize :	800 East Brow Florida, United 99 \$10.0M - \$25.	auderdale, Copy to CF	M		
< Pr	ev	Showing	1 - 20 (96)		Next >	_
Select	Name/Em	nail		Designation		
	Shekhar F pshekhar( m	osham 🔮 Co @magazinemar	ontact alrea nager.co	dy Copied to C Asst. Technic Manager	RM	1
	Vasu Rav rvasu@m	<b>uri</b> agazinemanage	er.com 📀	Asst. Technic Manager	al	
	Bhaskar F vbhaskar( m	<b>Rao Vemula</b> @magazinemar	nager.co	Technical Suj Manager	pport	

## **Prospecting Dashboard Enhancements**

• Now you can identify the contacts that you have already copied from Prospecting Dashboard to CRM by looking at the 'CRM' icon 🛋. You cannot select or copy the contacts that you have already copied to CRM.

Prospecting Dashboard	Search by company, location	SEAR	сн
	Search by company O Search	ch by location	
	Manager-Level		
	Contact already Copied to CRM		
	Shekhar Posham	Vasu Ravuri	Bhaskar Rao Vemula
	Asst. Technical Manager	Asst. Technical Manager	Technical Support Manager
Mirabel Technologies Inc			
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mirabeltechnologies.com			

#### **Filter Internal IPs**

**Menu Path:** Dashboard Menu  $\rightarrow$  Setup  $\rightarrow$  Website Setup  $\rightarrow$  Click 'Settings' icon.

• Using this setting, you can choose to show (or) hide the leads from your internal IPs in the 'Leads Report', 'Landing Pages Leads Report' and Monthly Leads Reports.

MKM India 🗖 Website Setup 🗖	
	Ω
Website Setup 1	& User History
×	
Zapier Key:	
MKM Data: OFF	

# 'Visiting From' field in Visitors Report

ON

Show InternalIPs:

• 'Visitor Report' shows the 'Visiting From' information for each visit.

<u>Go Back to Dashboard</u> Vi					/isitors Report						
P •	Company Name	E-Mail ¢		Page Views ¢	All Time Visits¢	Visiting From ¢	Visit Date 🛊	Location	Social Media	CRM ¢	0
	Pro One *			1	1	Google	Jun 20, 2017 7:56AM	Boca Raton, United States, 3 3427	6		
	tel *			1	1	Yahoo!	Jun 20, 2017 6:58AM	Hallandale Beach, United St ates, 33009			
	Christa	Catherine Christare @bellsouth net	20	1	178	news.google.com	Jun 20, 2017 6:45AM	📕 Miami, United States, 33010		4	٥
	Electronics •			1	1	m.facebook.com	Jun 20, 2017 5:44AM	Sanford, United States, 3277			

## **Enhanced Search in Visitors Report**

**Menu Path:** Dashboard Dropdown  $\rightarrow$  Visitors & Prospects  $\rightarrow$  'Visitors Report'.

• Now you can seamlessly search in 'Visitors Report' based on:

